

# Loan Application

## Loan Information

Applicant Name	Other Name
	Co-Applicant <input type="checkbox"/> Spouse <input type="checkbox"/> Guarantor <input type="checkbox"/>

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Amount Requested \$ \_\_\_\_\_ Purpose \_\_\_\_\_ Interest Rate \_\_\_\_\_ %

Payment \$ \_\_\_\_\_ Number of Payments \_\_\_\_\_

Repayment Method: Payroll Deduction  Cash  Automatic Transfer from Account  Automatic Payment

Description of Collateral \_\_\_\_\_ Estimated Value of Collateral \$ \_\_\_\_\_

Insurance: Single Credit Disability  Single Credit Life  Joint Credit Life

## Personal Data

Applicant	Other (Co-Applicant, Spouse, Guarantor)
Driver's License Number _____ State _____	Driver's License Number _____ State _____
Credit Union Account Number _____ Social Security _____	Credit Union Account Number _____ Social Security _____
Birth Date _____ Home Phone _____	Birth Date _____ Home Phone _____
Marital Status Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried <input type="checkbox"/>	Marital Status Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried <input type="checkbox"/>
Current Address _____	Current Address _____
Own <input type="checkbox"/> Rent <input type="checkbox"/> Date Moved To This Address _____	Own <input type="checkbox"/> Rent <input type="checkbox"/> Date Moved To This Address _____
Previous Address (If less than 2 years at current address) _____	Previous Address (If less than 2 years at current address) _____
Own <input type="checkbox"/> Rent <input type="checkbox"/> Date Moved To This Address _____	Own <input type="checkbox"/> Rent <input type="checkbox"/> Date Moved To This Address _____

# Employment Data

Applicant	Other (Co-Applicant, Spouse, Guarantor)
<b>Current Employer Name and Address</b>	
<b>Start Date</b> _____ <b>Check here if full-time</b> <input type="checkbox"/>	<b>Start Date</b> _____ <b>Check here if full-time</b> <input type="checkbox"/>
<b>Phone</b> _____ <b>Extension</b> _____	<b>Phone</b> _____ <b>Extension</b> _____
<b>Job Title</b> _____	<b>Job Title</b> _____
<b>Business Type</b>	
<b>Check here if self-employed</b> <input type="checkbox"/>	
<b>Previous Employer (if employed less than 2 years at current employer)</b>	
<b>Start Date</b> _____ <b>End Date</b> _____	<b>Start Date</b> _____ <b>End Date</b> _____
<b>Phone</b> _____	<b>Phone</b> _____

# References

Applicant Name	Other (Co-Applicant, Spouse, Guarantor)
<b>REFERENCE #1: PAID-OFF DEBT</b>	
<b>Phone</b> _____	<b>Phone</b> _____
<b>REFERENCE #2: RELATIVE</b>	
<b>Relationship</b> _____ <b>Phone</b> _____	<b>Relationship</b> _____ <b>Phone</b> _____
<b>REFERENCE #3: NON-RELATIVE</b>	
<b>Relationship</b> _____ <b>Phone</b> _____	<b>Relationship</b> _____ <b>Phone</b> _____

# Income

Applicant Name				Other (Co-Applicant, Spouse, Guarantor)			
Description	Amount	Frequency <small>(Monthly, Yearly, etc.)</small>	Net or Gross	Description	Amount	Frequency <small>(Monthly, Yearly, etc.)</small>	Net or Gross
<b>Employment Income</b>	\$			<b>Employment Income</b>	\$		
<b>Other Income</b> _____ <small>(describe)</small>	\$			<b>Other Income</b> _____ <small>(describe)</small>	\$		
<b>Other Income</b> _____ <small>(describe)</small>	\$			<b>Other Income</b> _____ <small>(describe)</small>	\$		
<b>TOTAL INCOME</b>	\$			<b>TOTAL INCOME</b>	\$		

\*Self-employed borrowers may be required to provide additional documentation such as tax returns and financial statements.  
 \*\*Alimony, child support, or separate maintenance income need not be revealed if you do not choose to have it considered for repaying the loan.

# Assets

Applicant Name	Other (Co-Applicant, Spouse, Guarantor)
<b>CREDIT UNION MEMBER</b>	<b>CREDIT UNION MEMBER</b>
Savings (Share) Balance \$	Savings (Share) Balance \$
Checking (Draft) Balance \$	Checking (Draft) Balance \$
<b>OTHER DEPOSITORY</b>	<b>OTHER DEPOSITORY</b>
Savings Balance \$                      Account No.	Savings Balance \$                      Account No.
Checking Balance \$                      Account No.	Checking Balance \$                      Account No.
<i>Name and address of other depository.</i>	<i>Name and address of other depository.</i>

**OTHER ASSETS**

Indicate Owner:		Code	Description	Current Market Value	Pledged as Collateral For Another Loan?		Account Number (If Applicable)
Applicant	Other				Yes	No	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
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<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
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<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>			\$		Yes <input type="checkbox"/> No <input type="checkbox"/>	
TOTAL ASSETS				\$			



# Financial Information

If answering "Yes" on any of the questions in this section, please explain at the bottom of this form.	Applicant		Other	
	Yes	No	Yes	No
Are there any outstanding judgements against you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever filed for bankruptcy?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you had property foreclosed upon or repossessed in the last 7 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you other than a United States citizen or permanent resident alien?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is your income likely to decline in the next 2 years?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# Signatures

Applicant is applying for Joint Credit \_\_\_\_\_  
Initials

*If there are any important changes, you will notify us in writing immediately. You also agree to notify us of any change in your name, address or employment within a reasonable time thereafter. You also promise that everything you have stated in this application is correct to the best of your knowledge and that the above information is a complete listing of all your debts and obligations. You authorize the credit union to obtain credit reports in connection with this application for credit and for any update, renewal, or extension of the credit received. If you request, the credit union will tell you the name and address of any address of any credit bureau from which it received a credit report on you. You understand that it is a federal crime to willfully and deliberately provide incomplete or incorrect information on loan applications made to Federal Credit Unions or State Chartered Credit Unions insured by NCUA.*

Applicant Name		Other (Co-Applicant, Spouse, Guarantor)	
Applicant Signature	Date	Other Signature	Date
Loan Office Signature	Date	Committee Representative Signature	Date